

Novation Agreement to Arrange a Bulk Transfer of Business (Intermediary to Intermediary)

On behalf of (company name) _____
I instruct Standard Life to transfer servicing and commission rights, plus any indemnity liability for (delete as appropriate) /all our agency codes / only agency codes _____
_____ / the attached list of policies
from (intermediary name) _____
to (intermediary name) _____

Signature of Authorised Signatory _____

Name/Position of Authorised Signatory _____

On behalf of (company name) _____
I confirm to Standard Life that we accept the transfer of servicing and commission rights, plus any indemnity liability, as detailed above,
from (intermediary name) _____
to (intermediary name) _____

I confirm that the clients affected have been notified of the change.

Please transfer the business into agency code _____ /set up a new agency code for the transfer* (delete as appropriate).

Signature of Authorised Signatory _____

Name/Position of Authorised Signatory _____

**If a new agency code is to be set up for the transfer, we will assume that the commission is to be paid as per your current arrangements unless you provide us with alternative bank details below:-*

Sort Code _____ Account No _____

Account Name _____