

FundZone Special deals



For advisers use only (not to be relied on by anyone else)

Re-registration incentive

Standard Life will pay advisers £50 for clients re-registered onto FundZone with a transfer value of £10,000 or over. This can be a combination of ISA and Investment Funds. This offer is available from now until 31 December 2008. This offer applies to in-specie re-registration only, Investment Funds and ISAs. This offer is not available for cash transfers and is not available for *sigma* to FundZone or Wrap to FundZone transfers. Payments for single product re-registration (ISA or Investment Fund), will be paid automatically in a one off payment at the end of the month. Payments for combination re-registrations (ISA and Investment Fund), will be paid at the end of the offer period.

at a glance...

- Standard Life will pay £50 for clients re-registered assets over £10,000.
- This offer is available until 31 December 2008.

Supermarket Cash Account

For a limited period until 31 December 2008, investors will receive interest at the Bank of England Base Rate on all positive balances in the Supermarket Cash Account, making this an attractive investment alternative.

at a glance...

- Interest paid at Bank of England Base Rate until 31 December 2008
- Competitive rate which is higher than many of the other fund supermarkets
- Interest paid from day one and funds are readily available for mutual fund investment
- Allows tactical investment and competitive rate
- You can arrange for regular deposits to be paid into the Supermarket Cash Account

Switching charges rebate on cash funds

FundZone now makes it easier for your clients to invest in cash, not only by the competitive rate on the Supermarket Cash Account, but also by rebating the switching charge into a Cash Fund. This offer is available from now until 31 December 2008.

The four Cash Funds available on FundZone are:

Gartmore Cash Ret Acc.

Legal & General Cash R Acc.

M&G High Interest A Inc GBP.

Standard Life Investments Cash Ret Acc.

Get in touch

For more information on any of these deals, just call: 0845 279 2002 – lines are open between 9am and 5pm Monday to Friday. Call charges may vary. Please be aware that we reserve the right to withdraw these offers at any time.

FundZone can be accessed through adviserzone, our award winning adviser site,
www.adviserzone.com/fundzone