FundZone Mutual Funds
Direct Debit Instruction

FZMF30c

Filling in this form

If you wish to make regular monthly payments by Direct Debit, please complete the Direct Debit Instruction below.

Banks and Building Societies may not accept Direct Debit Instructions for some types of account.

Account Details

Existing account number (if applicable) S P

Payment Details

Completion of your Direct Debit Instruction

1. Complete this form to instruct your Bank/Building Society to make payments directly from your account.
2. If the due date falls on a weekend or Bank Holiday, your account will be debited within two working days.
3. Please ensure that the Instruction is signed and dated and the Direct Debit Guarantee is detached before the Instruction is returned to Standard Life Savings Limited.

Show your FULL NAME AND ADDRESS here:

Title (Mr/Mrs/Miss/Ms/Other eg Dr/Rev)

First name(s) in full

Surname

Permanent UK residential address

Postcode

E-mail address

Telephone Home (include area dialling code)

Telephone Work (include area dialling code)

Mobile

The bank details entered here will be your nominated account. This must be your own personal account. Any income, Direct Debit or payments in and out of your investment will be made to/from this bank account.

Please be aware that cheques can take a number of days to clear so the investment will not be set up the moment we receive the cheque.

You do not need to complete this section if you are not making regular payments or receiving income payments.

Important Note:

If you have decided to make regular payments through Direct Debit, it takes us about 8 working days to set the Direct Debit up. Please consider this when deciding the start date in Part 4.

Payment Details – continued

Instruction to your Bank or Building Society to pay by Direct Debit

DIRECT Debit

Issued by: Standard Life Savings Limited, 30 Lothian Road, Edinburgh, EH1 2DH

ORIGINATOR'S IDENTIFICATION NO.

9 0 1 2 1 1

Name and full postal address of your Bank or Building Society branch.

The Manager

Postcode

FOR STANDARD LIFE OFFICIAL USE ONLY
This is not part of the instruction to your Bank or Building Society.

Name(s) of Account-holder(s)

Bank or Building Society Account No.

Branch Sort Code

You can find this in the top right hand corner of your cheque book

Reference Number

Building Society Roll Number

Your instruction to the Bank/Building Society, and Signature

Please pay Standard Life Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Standard Life and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s)

Date (DD/MM/YYYY)

Date (DD/MM/YYYY)

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When this form has been fully completed and signed, please send it to the address below:

Standard Life
FundZone Customer Centre
Dundas House
20 Brandon Street
Edinburgh
EH3 5PP

Standard Life Savings Limited (SC180203) is registered in Scotland at Standard Life House, 30 Lothian Road, Edinburgh EH1 2DH and is authorised and regulated by the Financial Services Authority. www.standardlife.co.uk.
0845 279 2002 *Calls may be recorded/monitored.*

DIRECT Debit

The Direct Debit Guarantee

Important, please tear off and keep safely.

- This guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society.
- If the amounts to be paid or the payment dates change Standard Life will notify you 5 working days in advance of your account being debited or as otherwise agreed.
- If an error is made by Standard Life or your Bank/Building Society, you are guaranteed a full and immediate refund from your branch of the amount paid.
- You can cancel a Direct Debit at any time, by writing to your Bank or Building Society. Please also send a copy of your letter to us.