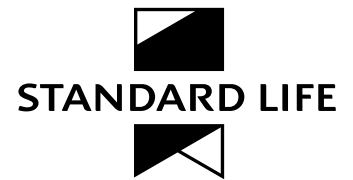


Capital Investment Bond Phased Investment Application Form



CIB30D 1108

When we say 'Standard Life' we mean 'Standard Life Assurance Limited'.

Who this form is for

This form is for existing customers who want to use the Phased Investment option. To apply for the Phased Investment option, you must have 100% invested in the Standard Life Sterling Fund (GR).
If you are an existing customer wishing to make an additional payment, please complete the Capital Investment Bond Application Form (CIB30).

Financial adviser's details

This section should be completed by your financial adviser. Failure to complete the following will delay the processing of this application.

Company name Financial Adviser Stamp

Company address

Postcode

Intermediary reference number

Name of contact Location

Basis of Sale Whole of Market Other If other please specify

Did you give advice?
Advice No advice (eg Execution only)

Commission Details

Initial % or £

Fund Based %

Nil (Please give details below)

If you are giving up commission please state (a) how much and (b) whether this is a commission give-up or a gift.

(a) Amount % or £

(b) as a Gift or as a Give up

Chargeable Fund Based Commission

Have the bond owners agreed to pay Chargeable Fund Based Commission? Yes No

If yes, please state how much 0 % (Maximum is 0.5%)

Money laundering Money laundering form completed and attached

FSA or Authorisation number

To ensure we have the correct commission details, please return a copy of the quotation with the completed application form.

Chargeable Fund Based Commission is only available for bonds set up on or after 29 September 2008.

Filling in this form

This application is for a UK bond and is only for use by applicants whose principal home is in the UK and who are habitually resident in the UK.

For further information on filling out this form or for information on the contract or product, please contact your financial adviser or Standard Life for details.

Before completing this form, please read the Key Features Document (CIB17) for details on how the Phased Investment option works. To request a copy of the Key Features Document, please contact your financial adviser, or phone us on 0845 60 60 002 (call charges may vary).

If you are receiving advice from a financial adviser, you should remember that the financial adviser is acting on your behalf not only by giving you advice, but also regarding completing this form.

As from 21 April 2008, please note that the Policy Provisions of the bond changed to include details of the Phased Investment option. The Policy Provisions are binding and detailed information on the bond is also included in the updated Key Features Document (CIB17). Your contract with us will be based on, and subject to, the information contained in this application and other documents including the Policy Provisions. Copies of the Policy Provisions of the Bond and the completed application form will be sent to you on request.

It is important that you take time to fill in this form correctly. Mistakes in this form can mean a delay in processing your application.

Please use BLOCK capitals to fill in this form. Do not use correction fluid if you make a mistake. If you need to correct a mistake, please initial any changes you make.

Part 1 Personal details of the bond owner

To ensure that your application is processed correctly please remember to use BLOCK CAPITALS when filling in your details.

The bond owner is the person(s) who actually owns the Capital Investment Bond and normally receives the proceeds. This may be different from the lives assured.

Bond Owner A

Title (Mr/Mrs/Miss/Ms/Other eg Dr/Rev)

Male Female

First name(s) in full

Surname

Date of birth
(DD/MM/YYYY)

Permanent UK residential address

Postcode

Telephone Home (include area dialling code)

Mobile

Telephone Work (include area dialling code)

E-mail address

Bond Owner B

Title (Mr/Mrs/Miss/Ms/Other eg Dr/Rev)

Male Female

First name(s) in full

Surname

Date of birth
(DD/MM/YYYY)

Permanent UK residential address

Postcode

Telephone Home (include area dialling code)

Mobile

Telephone Work (include area dialling code)

E-mail address

What is the relationship between the bond owner(s) and the lives assured? eg husband, wife or civil partner.

If there are more than two bond owners, please photocopy this page.

Part 2 Your bond number

What is the number of the bond you would like to apply the Phased Investment option to?

Bond number

All parties named on this form have a right to know that Standard Life holds personal data about them and what purposes it will be used for. Please give them an opportunity to read this notice.

Part 4 Data Protection Notice

Important, to be read by all lives assured and bond owners.

Personal information provided in connection with your application will be used by Standard Life to set up and administer your bond. If your application does not proceed it will be held on our records for six years before it is deleted.

We will keep the information you have supplied confidential, and will not disclose it unless it is lawful to do so.

If you have appointed a financial adviser, we will give them information about the policy and, where appropriate, send copies of correspondence to them to enable them to give you advice.

We and the other subsidiaries of Standard Life plc would like to contact you from time to time to keep you up to date with special offers, new products and services, newsletters and other promotions. We will never pass your details to companies that are not subsidiaries of Standard Life plc for marketing purposes.

If you do not want to be kept informed, please cross this box.

If you would like to request a copy of the personal data we hold about you, please write to the Data Protection Co-ordinator at our Registered Office. We may charge a fee for providing the information.

Part 5 Declaration

To be completed by all the bond owners.

I/We, the person taking out the Bond in which I/we have an interest, agree that the answers given in this form are true and complete to the best of my/our knowledge and belief, and that the answers to any questions which the life/lives assured may be asked in connection with this application, will form part of this application.

I/We have read and understood the Data Protection Notice. I/We agree that my/our personal information (including sensitive data) may be used for the purposes described (subject to me/us exercising my/our right not to be contacted with details of other products and services).

I/We confirm that my/our principal home is in the UK and that I/we are habitually resident in the UK.

I/We declare that to the best of my/our knowledge and belief the answers submitted on my/our behalf in my/our application and any attached or associated statements or questionnaires are true and complete.

I/We must check these details are correct and complete.

I/We understand that if any of the details are incorrect or incomplete or omitted, I/we must notify Standard Life within 14 days.

I/We agree that the contract will be governed by the Policy Conditions, and any associated statements or questionnaires submitted in connection with my/our application.

Instruction to pay Chargeable Fund Based Commission to my financial adviser

I/We instruct Standard Life to pay to my/our financial adviser Chargeable Fund Based Commission at the rate of · % (Maximum is 0.5%) for the payment set out in this application.

I/We understand that this rate of Chargeable Fund Based Commission will be calculated and deducted from the value of units for the payment set out in this application only. It will be paid yearly or monthly as agreed between Standard Life and my financial adviser and deducted at the same intervals in accordance with the Policy Provisions. The charge will last for the duration of my/our bond, or until such time as I/we advise Standard Life to change or cancel this charge.

I/We understand that the Chargeable Fund Based Commission is in addition to any standard charges incurred, and to any other commission paid by Standard Life to my financial adviser.

If you have agreed to pay your financial adviser Chargeable Fund Based Commission, please state the amount you have agreed to pay. If this does not apply, please leave blank.

Chargeable Fund Based Commission is only available for bonds set up on or after 29 September 2008.

Please see the Key Features Document and Policy Provisions for details of how and when Chargeable Fund Based Commission is paid and deducted.

Part 5 Declaration (continued)

I/We understand that the Chargeable Fund Based Commission is in addition to any standard charges incurred, and to any other commission paid by Standard Life to my financial adviser.

Signature

Date (DD/MM/YYYY)

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Signature

Date (DD/MM/YYYY)

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Signature

Date (DD/MM/YYYY)

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Signature

Date (DD/MM/YYYY)

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